

Chilliwack School District

Budget Forum 4

April 23, 2009





2009-10 Operating Budget

Budget Forum #4 – April 23, 2009

Agenda

1. Welcome
2. Review of Previous Forums
3. 2009-10 Budget
4. How we intend to address District Priorities
5. Group work
6. Closing

2009-10 Operating Budget

- **Review – Budget Development**

- Budget Forum 1

- Our successes
- Continued direction – where to focus resources
- Changes necessary
- The Future

- Budget Forum 2

- Budget Basics - Understanding the Budget
- 2008-09 Final Budget
- Setting the Stage for 2009-10
- Input/Guidance into Budget



2009-10 Operating Budget

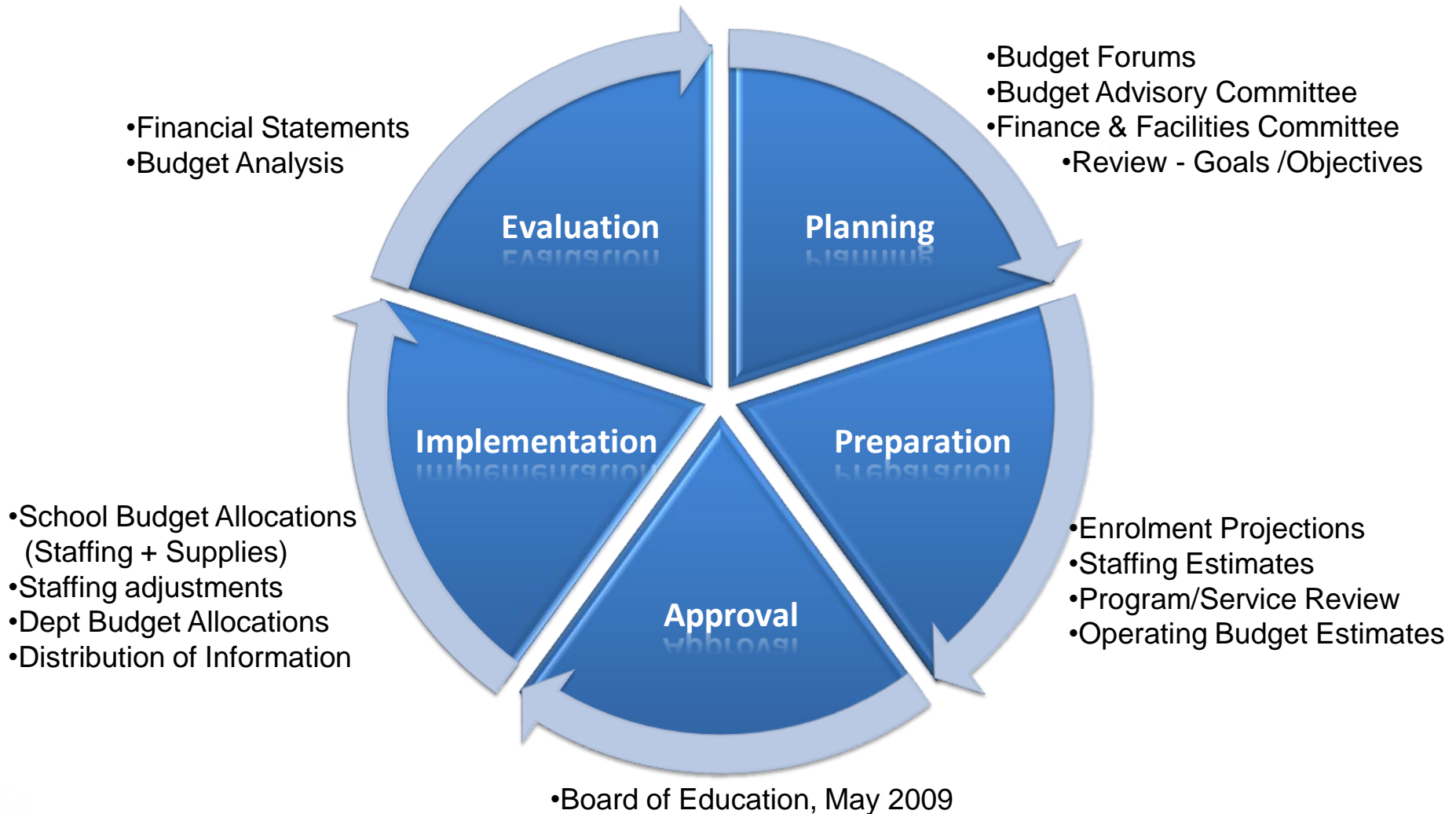
- **Review – Budget Development**

- Budget Forum 3

- Strategic directions and Goals
- Provincial Funding Review
- Priorities for 2009-10
- Proposed Budget
- Planning for the Future



2009-10 Operating Budget





2009-10 Operating Budget

The budget reflects the allocation of revenues and expenditures to support educational programs and services defined by the school district's goals and objectives.

2009-10 Operating Budget

Preparing the Budget

- Review of:
 - Strategic Direction
 - Board Goals
 - District Achievement Goals
 - Budget Principles
- Set Priorities



2009-10 Operating Budget

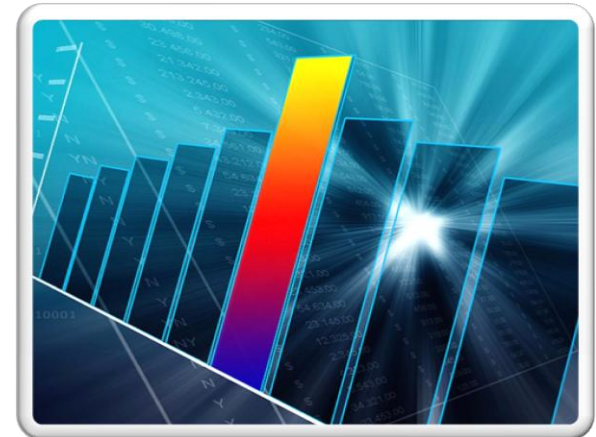
Our Realities

- Student Achievement
 - Improvement needed
 - Program demands
- Financial Realities
 - Depleted surplus
 - Increasing costs



2009-10 Operating Budget

2009-2010 Operating Budget



2009-10 Operating Budget

STUDENT ENROLMENT

The forecast of enrolment determines and influences the financial estimates in the budget.



REVENUES

Student Enrolment determines approximately 98% of all operating revenues.

EXPENDITURES

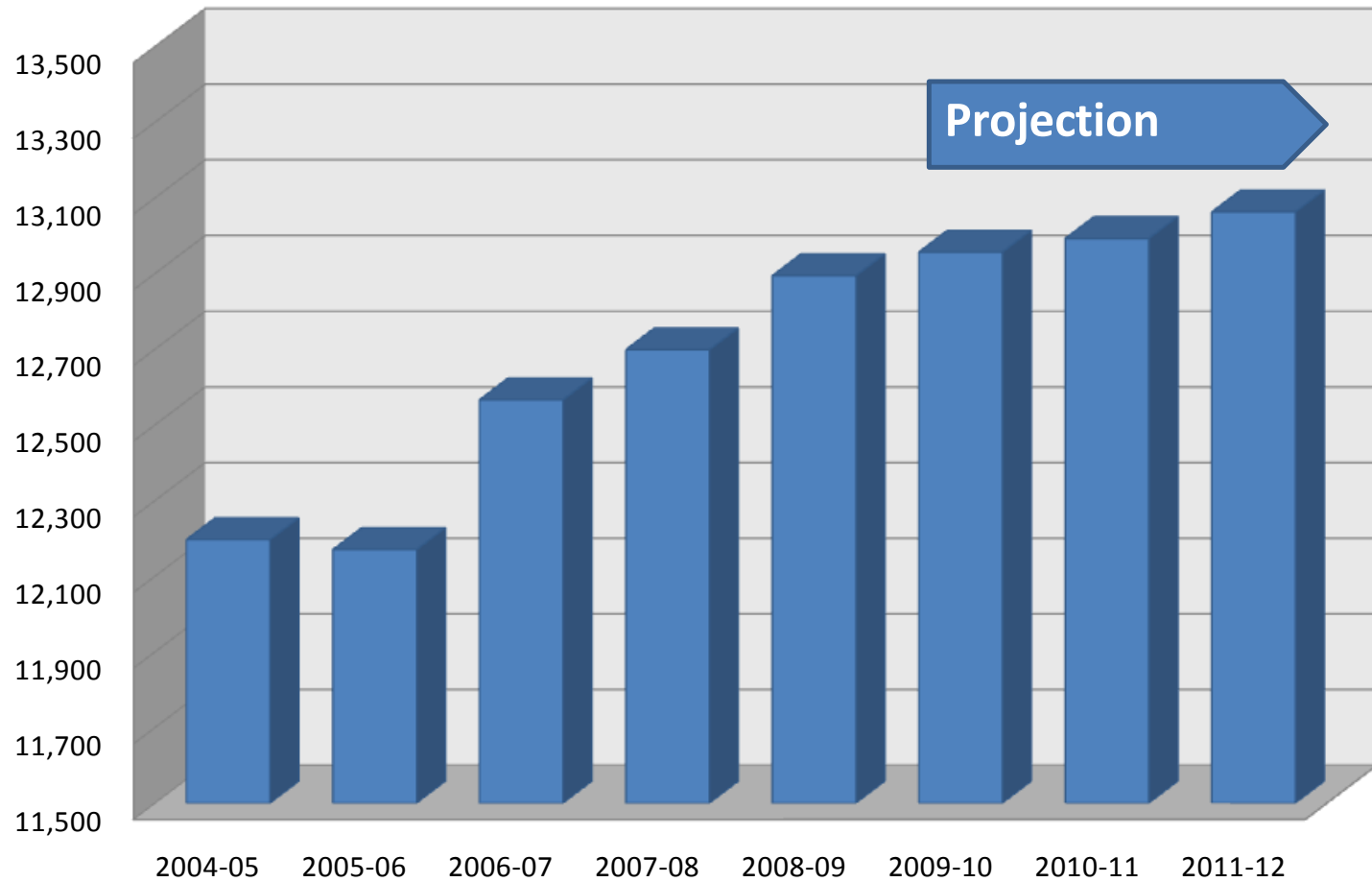
Enrolments influence the allocation of staff, school supplies and facility requirements.

2009-10 Operating Budget

Enrolment and Staffing Information	2008-09	Projected 2009-10	Change from 2008-09
Enrolment Information			
School Aged	11,702.88	11,785.00	82.13
Distr Learning - Full Year	563.19	546.50	(16.69)
Distr Learning - Other	363.20	375.00	11.80
Adult - Full Year	221.88	210.00	(11.88)
Adult - Other	42.90	40.00	(2.90)
Total	12,894.04	12,956.50	62.46

2009-10 Operating Budget

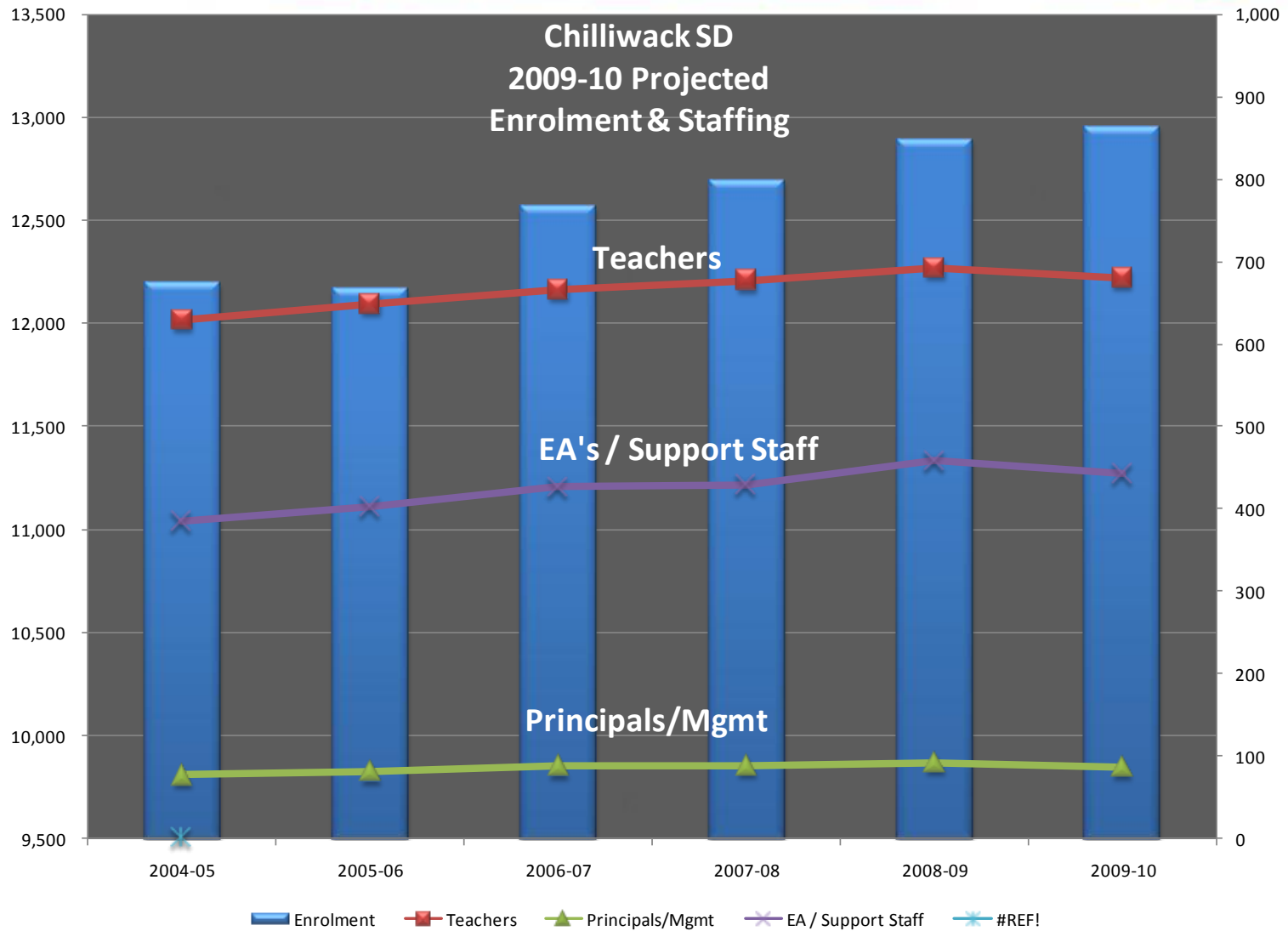
Chilliwack SD Enrolment Information



2009-10 Operating Budget

Enrolment and Staffing Information	2008-09	Projected 2009-10	Change from 2008-09
Staffing Information			
Teachers	693.17	680.55	(12.62)
Principals/Vice Principals	60.05	56.80	(3.25)
Directors of Instruction	2.00	2.00	-
Senior Executive Management	7.00 23.00	6.50 22.00	(0.50) (1.00)
Educational Assistants	199.61	184.71	(14.90)
Other Support Staff	258.67	258.32	(0.36)
Trustees	7.00	7.00	-

2009-10 Operating Budget



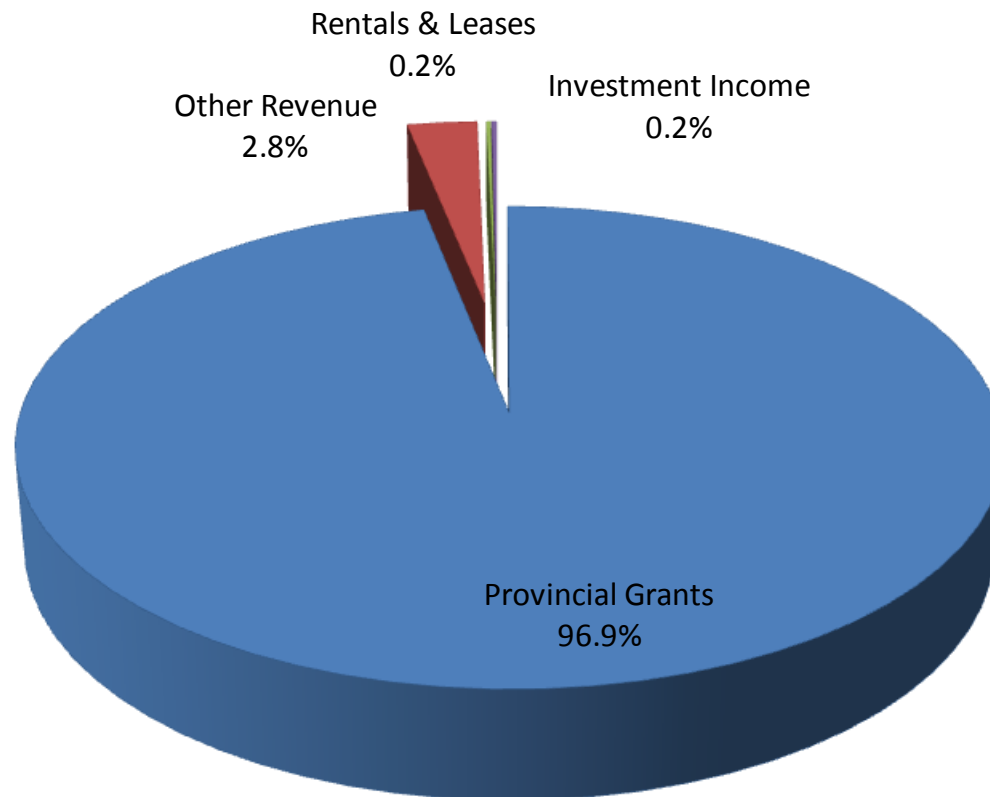


2009-10 Operating Budget

Operating Fund Budget	2008-09 Projected	2009-10 Preliminary
Total Revenue	101,034,442	102,828,230
Total Expense	103,923,000	104,835,590
Net Revenue (Expense)	(2,888,558)	(2,007,360)
Total Interfund Transfers	(406,021)	(381,020)
Surplus (Deficit) for Year	(3,294,579)	(2,388,380)
Accumulated Surplus (Deficit), Beginning of Year	6,316,014	3,021,435
Accumulated Surplus (Deficit), End of Year	3,021,435	633,055

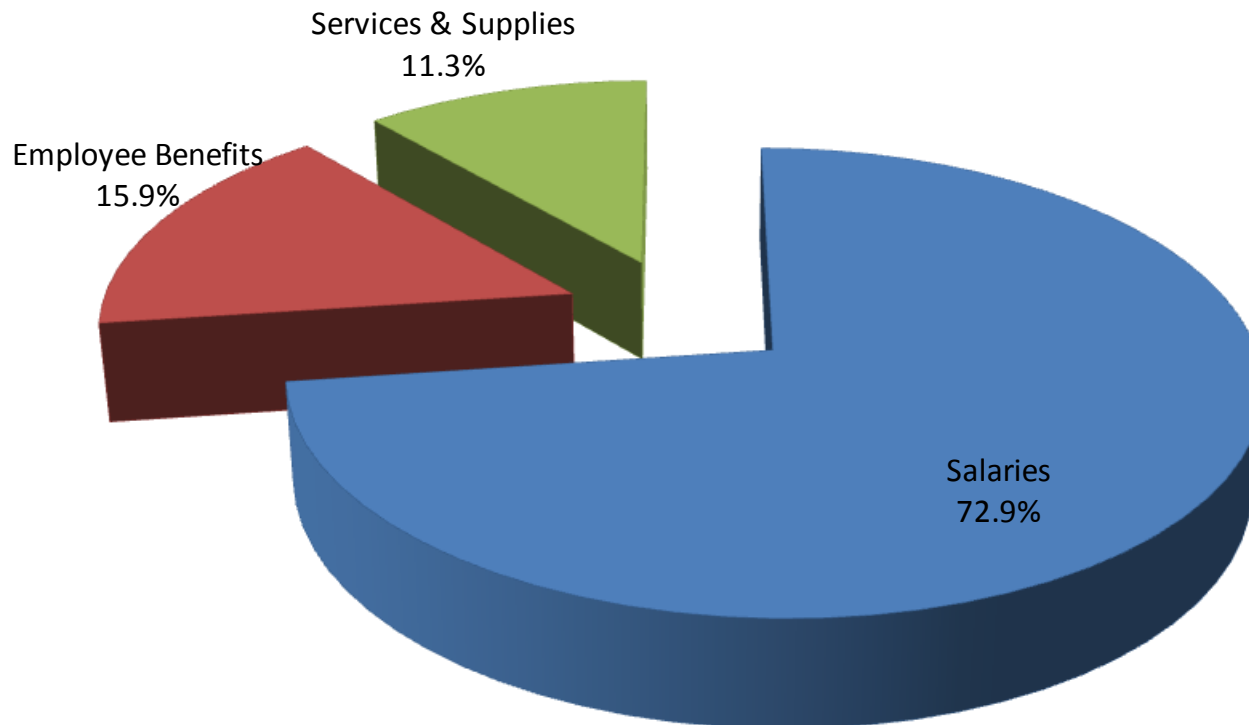
2009-10 Operating Budget

2009-10 Operating Budget Revenues



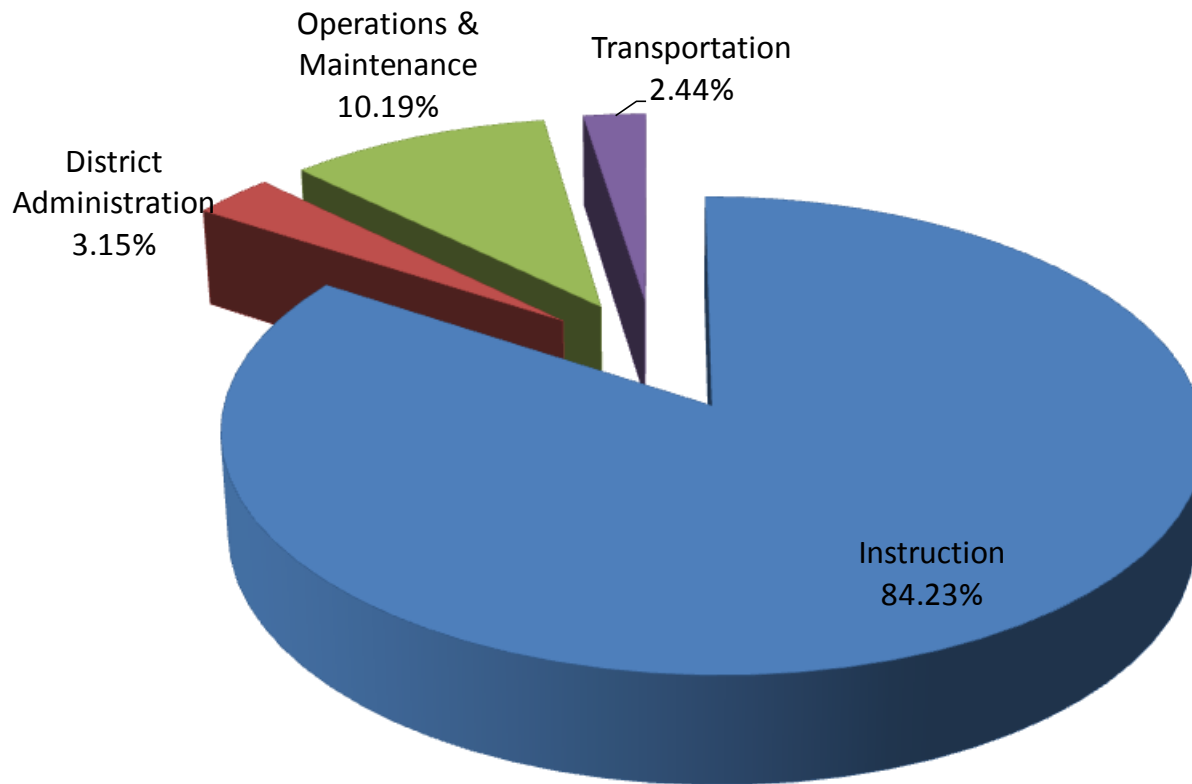
2009-10 Operating Budget

2009-10 Expenditures



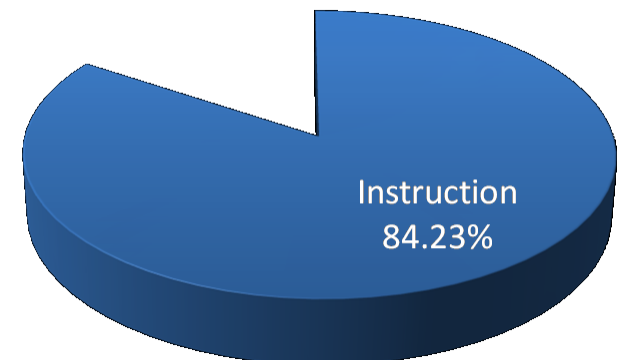
2009-10 Operating Budget

2009-10 Expenditures



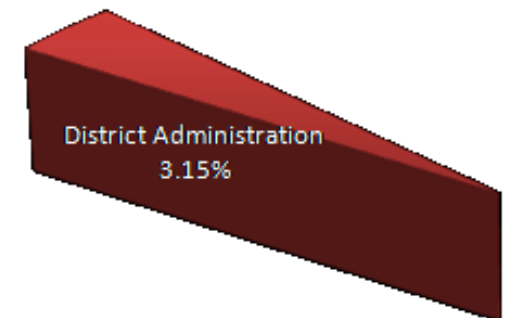
2009-10 Operating Budget

- Instruction \$88,299,290
 - School based staff (excluding custodians)
 - Curriculum, student services, district special education, work experience, aboriginal education
 - Collaboration time
 - Professional development
 - School supplies, equipment, learning resources



2009-10 Operating Budget

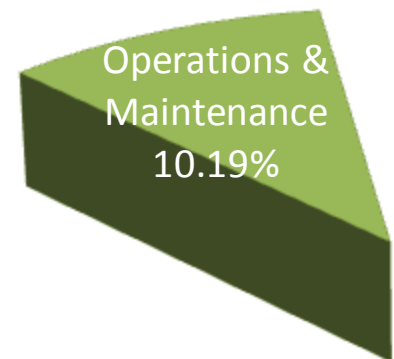
- District Administration \$3,297,480
 - Board of Education costs
 - Education Administration
 - Superintendent, Assistant Superintendents, Directors of Instruction, District Principal, support staff
 - Business Administration
 - Secretary-Treasurer, Finance department, Purchasing department
 - Human Resources department





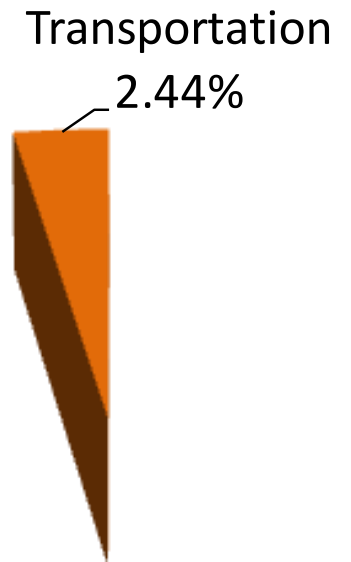
2009-10 Operating Budget

- Operations & Maintenance \$10,685,080
 - All staff, supply and services costs related to building maintenance, (incl Energy Management) capital planning, grounds, custodial services
 - Utility costs
 - Information Technology department



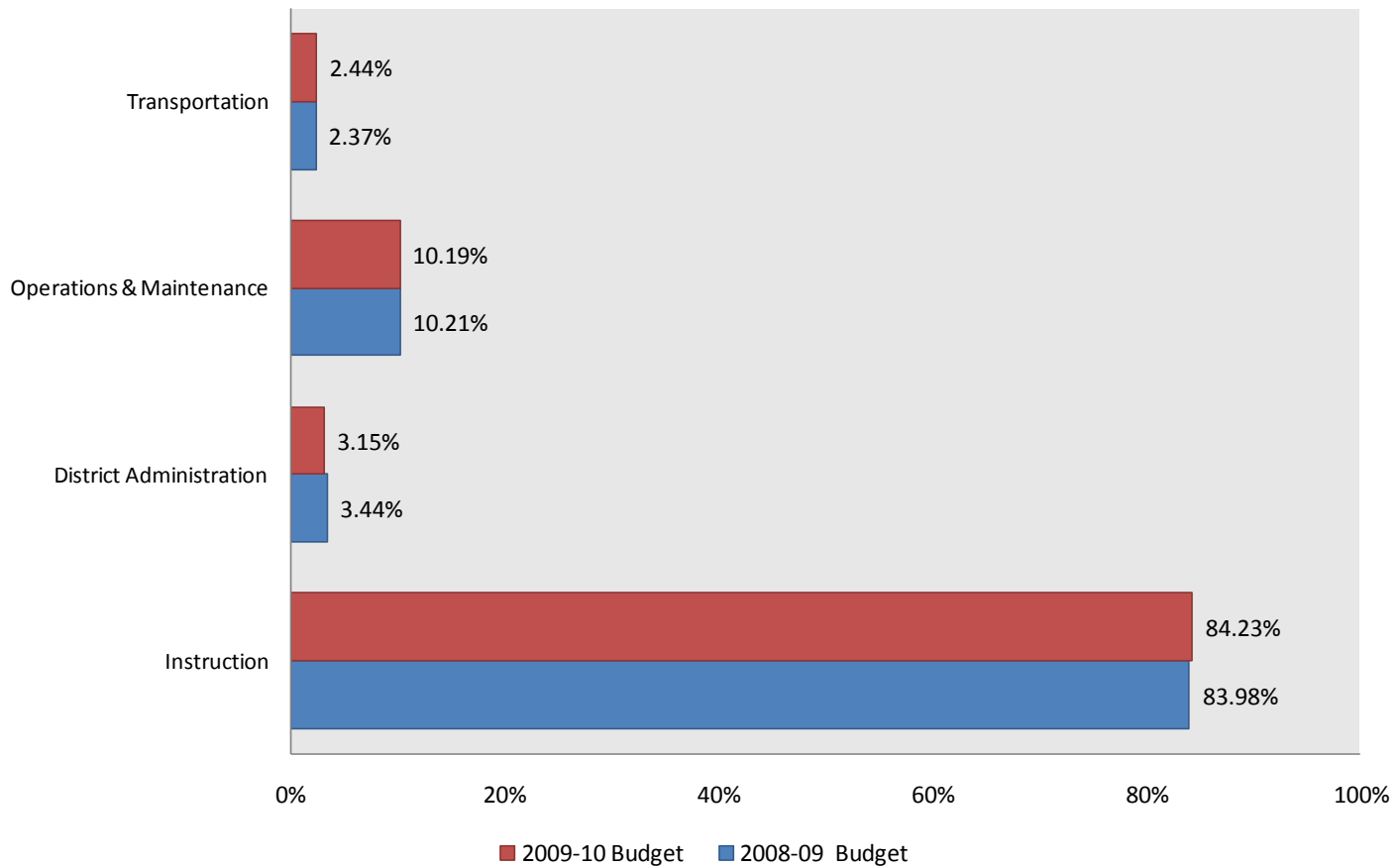
2009-10 Operating Budget

- Transportation \$2,553,740
 - Student transportation services, special needs transportation, special events transportation



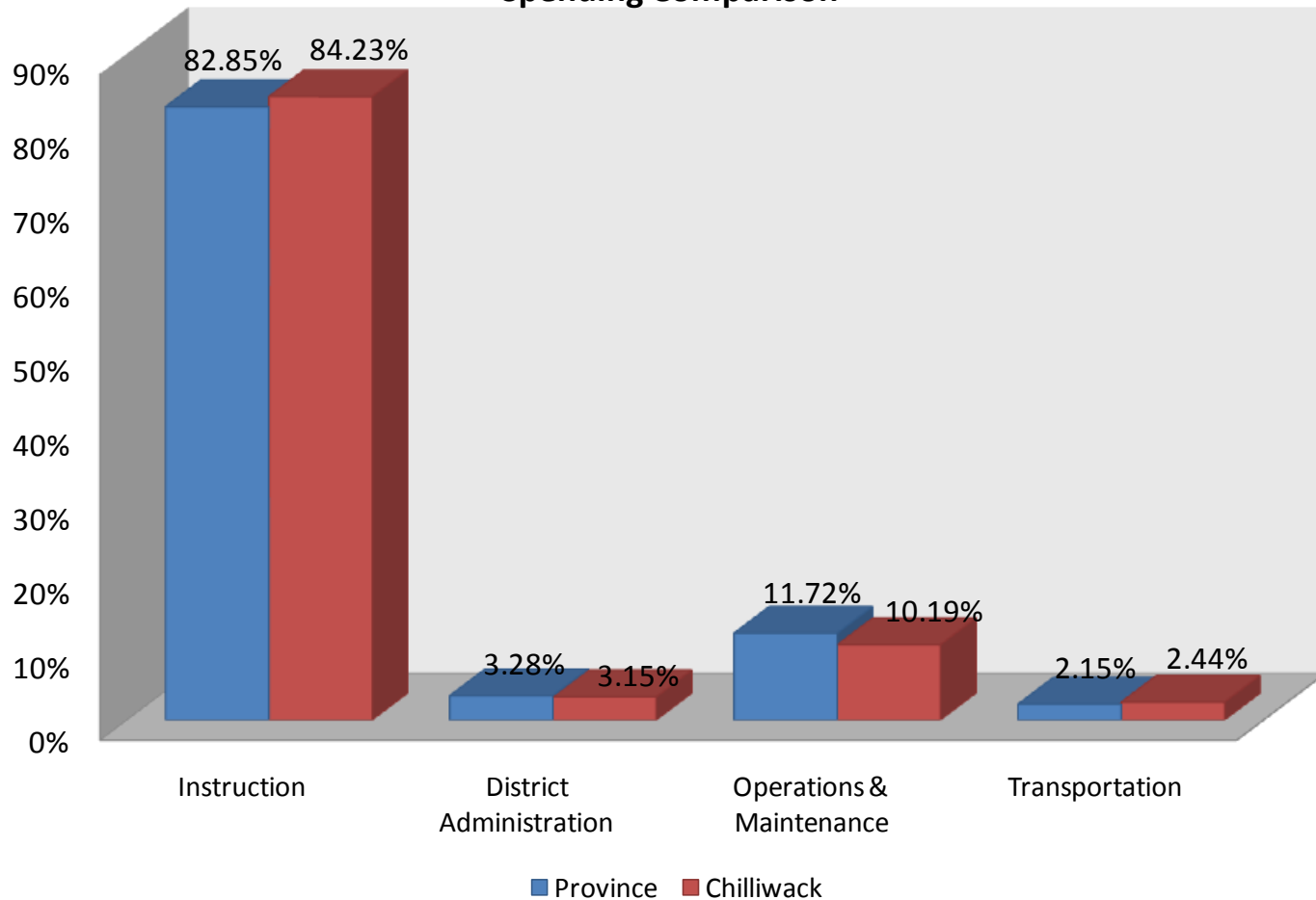
2009-10 Operating Budget

Spending Comparison



2009-10 Operating Budget

Spending Comparison



2009-10 Operating Budget

	2007-08	2008-09 Projected	2009-10 Preliminary
Accumulated Surplus (Deficit) - Beginning of Year	6,013,401	6,316,014	3,021,435
Surplus (Deficit) for Year	302,613	(3,294,579)	(2,388,380)
Accumulated Surplus (Deficit) - End of Year	6,316,014	3,021,435	633,055

2009-10 Operating Budget

How we intend to meet our Priorities

- Building capacity of staff to meet the needs of all students
- Early learning and early intervention
- Grade 4 to 7 achievement
- High School completion



2009-10 Operating Budget

How we intend to meet our Priorities

- Flexible and differentiated support based on individual school needs
- Technology to support learning
- Community partnerships
- Communication





2009-10 Operating Budget

Achievement of district goals is dependent upon the district having a stable financial position built around a sustainable operating budget.



Preliminary Budget 2009-10

Questions?